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iMerchants Limited

菱控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8009)

SUSPENSION OF TRADING

At the request of iMerchants Limited (“Company”), trading in its shares will be suspended with effect from 9:30 a.m. on 14 March 2008 pending the release of an announcement relating to the restoration of the public float of the Shares.

By order of the board of directors of
iMerchants Limited
Yau Yan Ming Raymond
Executive Director

Hong Kong, 14 March 2008

As at the date of this announcement, the executive directors of the Company are Mr. Yau Yan Ming Raymond, Mr. Yang Bin and Mr. Li Wen Jun; and the independent non-executive directors of the Company are Mr. Wu Tak Lung, Mr. Chang Kin Man and Mr. Pan Chik.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the websites of the Company at www.imerchants.com.