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iMerchants Limited

菱控有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8009)

SUSPENSION OF TRADING

At the request of iMerchants Limited (the “Company”), trading in the shares of the Company will be suspended with effect from 9:35 a.m. on 26 November 2007 pending the release of an announcement in relation to updates on the possible change in control of the Company as mentioned in the announcement of the Company dated 16 November 2007.

By order of the Board
Clement Leung Yuen Wing
Company Secretary

Hong Kong, 26 November 2007

The Directors of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr. Leroy Kung Lin Yuen
Ms. Lena Foo

Independent Non-executive Directors:

Mr. Matthew P. Johnston
Mr. Ronny Chow Fan Chim
Mr. Tony Lo Tung Sing

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting.