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iMerchants Limited

菱控有限公司

*(incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 8009)*

SUSPENSION OF TRADING

At the request of iMerchants Limited (the “Company”), trading in the shares of the Company will be suspended with effect from 2:30 p.m. on 8 November 2007 pending the release of an announcement in relation to the possible change in control of the Company which is a price sensitive information.

By order of the Board
Clement Leung Yuen Wing
Company Secretary

Hong Kong, 8 November 2007

The Directors of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr. Leroy Kung Lin Yuen
Ms. Lena Foo

Independent Non-executive Directors:

Mr. Matthew P. Johnston
Mr. Ronny Chow Fan Chim
Mr. Tony Lo Tung Sing

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this

announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting.